

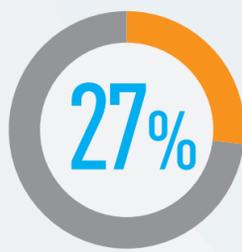
GRC TECHNOLOGY PULSE SURVEY 2013



INTERNAL RISKS LOOM LARGE FOR 2014

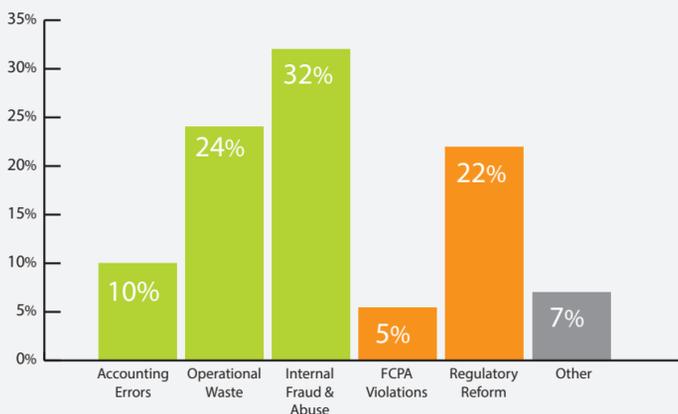


Focused on **internally-driven** risk exposures for 2014



Focused on **externally-driven** risk exposures for 2014

Largest Concerns for 2014



This is an indication that organizations are heavily focused on mitigating risks and more reliably meeting business objectives by managing internal fraud and abuse, accounting errors and operational waste that help drive bottom line results.

I CAN'T GET NO SATISFACTION



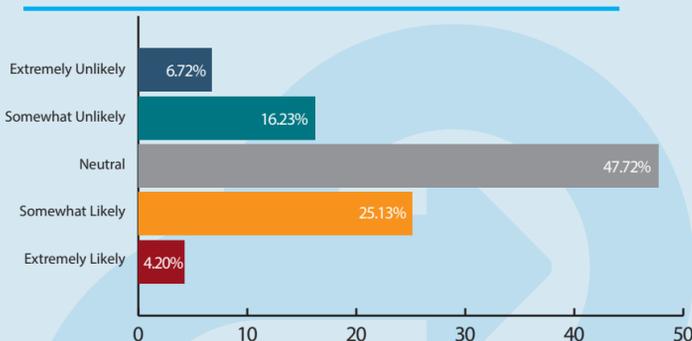
of respondents say they are **satisfied** with their current GRC platform



of respondents state they are **dissatisfied**

Respondents feedback suggests that legacy GRC technology is falling short of user expectations and is ripe for innovation and an improved user experience.

VENDOR SWITCH READY TO JUMP SHIP



of respondents are likely or extremely likely to switch vendors if they could buy a **GRC solution that is fully integrated** with data analysis/continuous monitoring technology from a single vendor.



The Results Are In!

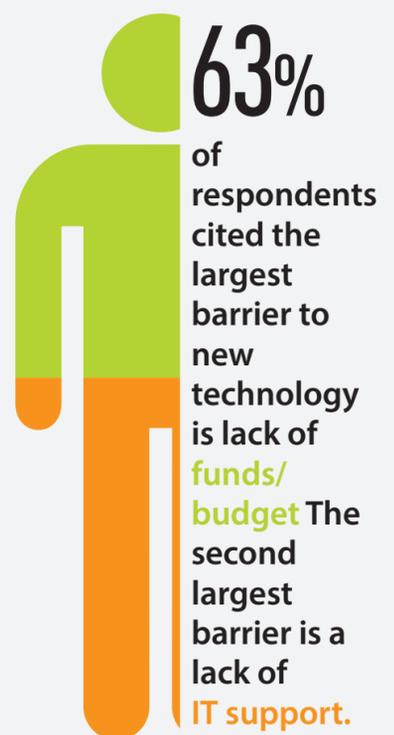
ACL conducted a comprehensive survey of audit, compliance and risk professionals. More than 2,200 professionals from all over the world, spanning a broad cross-section of management levels, completed the survey—which ran from May 14-31, 2013.

Our objective is to keep our finger on the pulse of this rapidly evolving discipline and to provide a comprehensive look at the governance, risk management, and compliance (GRC) landscape, including areas of concern, technology adoption trends and common practices.

OLD TECH INCREASES RISKS

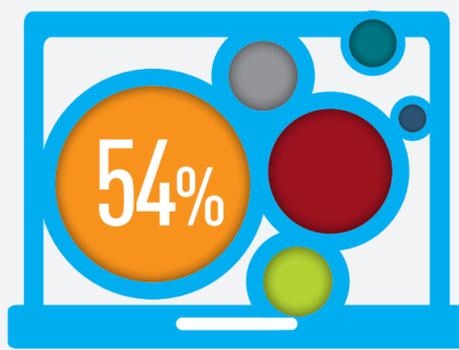


of respondents indicated that they felt their organization is **more at risk** by not leveraging newer technologies.



Financially strapped organizations are going to have to look at new and innovative technology platforms to keep pace with ever changing risk profiles.

DISPARATE GRC PLATFORMS DOMINATE



of respondents indicated that their GRC platform is comprised of a **multitude of different solutions** scattered across the organization



of organizations use a **single unified technology** platform to manage GRC programs and documents

CLOUD TECHNOLOGY IS GROWING



of responding organizations use some form of **cloud technology**.



Lack of knowledge remains the top barrier to cloud adoption.

Nearly **half** of respondents state this as their **top concern**.

The number of organizations planning to implement cloud-based technology for GRC is **expected to double** in the next 2 years.



This barrier would highlight that technology leaders need to help organization understand the value and implications of a cloud delivered GRC solution.