

# ACL Certified Training



## AX 101 Fundamentals of AuditExchange

CPE CREDITS: 16



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### Focus and Features

This two-day hands-on course is designed to introduce AuditExchange 2 (AX2) to the entire audit or business assurance team. Using examples that follow the traditional audit cycle from initial planning through reporting and follow-up, your team will learn how to interact with AX2 to increase audit efficiency and effectiveness using the AX2 platform.

Delivered onsite, this course provides the opportunity for your team to determine how technology-enabled auditing will work best in your environment. Over two days, the instructor will guide you through everything you need to know to quickly become productive with the AX2 platform. You will learn how to build automated tests into individual audit program steps, prepare engagements for team use, interact with data and to highlight potential issues, save results for further analysis and review, and document and manage findings and supporting content.

For companies looking to develop their own analytics, this course is typically paired with relevant ACL Desktop courses, also delivered onsite, to increase team effectiveness with both data acquisition and analysis. While everyone is encouraged to participate for the duration of the course, management and other team members who will not be administering AX2 or creating technical content can step away as the course progresses through more advanced aspects of the system.

### Who Should Participate

Anyone who will be working with AX2 or managing teams that work with AX2, regardless of prior ACL experience.

### Prerequisites

No previous ACL experience is required. Participant companies must also complete the Scope Assessment document prior to the start of this course.

### Program Level

Introductory

### Learning Objectives

By the end of this course, you will be able to:

- Map AX2 to your team's audit or assurance processes
- Develop analytic-enabled testing programs fully integrated with your preferred method of documentation
- Set up engagements and activities for initial usage, and establish appropriate security
- Describe how templates can be used to enhance process consistency and speed initial setup processes
- Access and analyze data through the web-based AX Gateway interface, using both pre-defined analytics and ad-hoc analysis techniques
- Show how findings and results can be shared with other team members
- Find and manage audit content within the AX2 repository
- Schedule analytics for continuous auditing and monitoring
- Design interactive, server-based analytics (when paired with relevant ACL Desktop knowledge)

### To Take This Course

This course is offered on-site at your organization. For more information and to schedule your session, please contact your ACL representative.

### Contact Us

#### In North America

[training@acl.com](mailto:training@acl.com)

604 669 4225

#### In Europe

[training\\_europe@acl.com](mailto:training_europe@acl.com)

+44 (0) 118 903 6069

